BMO Fleet MasterCard®\*

# Have greater visibility and control over fleet costs



Shift into fifth gear with our Fleet card solution, designed to help companies monitor and control fuel and maintenance expenses, and more.

Now you can receive value-added fleet-specific data to help manage corporate fleet expenditures.

#### **Detailed data management**

- At fuel locations: capture a wide variety of transaction data including amount, date
  of purchase, supplier name and more detailed data such as odometer readings, driver
  or vehicle ID, grade of fuel purchased, quantity of fuel, unit price and sales tax paid.
- At non-fuel locations\*: Capture enhanced data such as actual sales tax paid and tax ID number with full line-item detail.

#### **Enhanced spending control**

- Eliminates "maverick spending" and ensures that the benefits of vendor contracts are maximized.
- · Cards can be issued to either individual drivers or vehicles.
- BMO offers a full range of spending and transaction controls relating to your
  organization's specific needs, including: daily transaction limits (by dollar value,
  number of transactions, etc.); monthly credit limit per employee; specific vendor
  blocking; spending restrictions by country, and more.
- You select the monthly payment due date to help manage your cash flow more effectively.

#### BMO details Online® information management

- Superior level of information management and data integration.
- 24 hours a day, 7 day a week access anywhere in the world.
- Enhanced level of data viewing, cost allocation and warehousing.
   (see BMO details Online fact sheet for more information)



### Information Reporting & Risk Management

For the greatest visibility and control of your business, you need timely and accurate information reporting for minimal risk exposure. BMO can help save you time and money with comprehensive information reporting and risk management solutions.

## With BMO *details* Online information management, you have peace of mind knowing you can:

- · access detailed data management
- enhance spending control eliminate maverick spending
- monitor and control fuel and maintenance expenses
- access vehicle fuel economy reports and cost analysis

For more information about BMO Fleet MasterCard, contact us at:

**bmo.tps@bmo.com** or **1 888 838-4401** 

or visit:

bmo.com/treasuryandpayment



#### **Seamless systems integration**

- Receive transaction data by general ledger code, cost center, project number, individual transaction, employee, department or vendor category.
- Easy to use export function lets you update business systems as often as you need.
- Organizations can make one payment for the entire outstanding balance or allow employees to make individual payments.

#### An all-in-one Multi-card option

If you require more versatility from your card we can provide the features and benefits of Fleet, Travel & Entertainment and Purchasing in a convenient one-card solution.

#### **Worldwide acceptance**

• Driver assigned cards can be used at all MasterCard-accepting locations worldwide.

#### ARI®† VEHICLE MANAGEMENT SERVICE (Available in Canada only)

BMO enjoys a partnership with ARI, a leading North American provider of fleet management services. BMO Fleet Card clients can access ARI's comprehensive suite of fleet management programs and realize benefits such as:

#### Valuable cost savings

- Substantial savings can be achieved by turning over fleet administrative functions to one source.
- Through 60 years of fleet management experience, ARI has acquired the expertise, systems and strategic personnel to identify and realize cost-saving opportunities within fleet operations of any size and sector.

#### Ease of fleet administration

- ARI assigns an in-house fleet administrator who works with a team of coordinators to maximize fleet efficiency while ensuring driver satisfaction.
- ARI's comprehensive services include: vehicle acquisition and financing, fuel
  and maintenance management, vehicle registration renewal, insurance and
  claims administration, safety and driver education, benefit administration and,
  vehicle remarketing.

#### Support, communications & data management

- ARI provides drivers with a toll-free number that is managed by a team of specialized fleet coordinators who can provide immediate customer support.
- Urgent calls are promptly answered 24 hours a day, 365 days of the year.
- Fleet data, functions and reporting are available online for both administrators and drivers.

<sup>\*</sup>Bank of Montreal is a licensed user of the registered trademark and design of MasterCard International Incorporated.



<sup>\*</sup> Vendor must be enabled through their credit card processor to capture enhanced data. ®/™ Trademark/registered trademark of Bank of Montreal.